



June 2011 Society Scholarship Application

To be used in conjunction with the Scholarship Verification Form

This form does not replace the CFA Institute Scholarship Verification Form which is due to CFA Institute no later than **01 February**. Society scholarship recipients must fulfill all CFA candidate requirements to register for an exam
Optional: Attach Resume, College Transcript, and Letter of Recommendation

For Candidate to complete:

CFA Institute ID#: _____ (if known)

Candidate Name: _____

Mailing Address: _____

Telephone: _____ / _____ / _____
Country Code Area/City Code Local Number

Email Address: _____

Have you already registered for the CFA Exam? Yes No

Are you a member of a CFA Institute Society? Yes No

If yes, name of society: _____

Are you employed? Part Time Full Time No

If yes, name of employer: _____

Address of employer: _____

Occupation: _____

May we contact your supervisor? Yes No

If yes, name & phone for supervisor: _____

What is your student enrollment status? Part Time Full Time

Level of school completed: _____

Name of undergraduate college/university: _____

Highest degree held: _____

If no degree is held, expected completion date: _____

Current field of study: _____

Name and phone # of Professor: _____

This scholarship waives the enrollment fee (if applicable). Candidates pay only curriculum, shipping costs, and applicable taxes/duties: (US\$185/eBook, \$245/print, or \$275/eBook and print)



Questionnaire

Why do you want to achieve the CFA® Charter?

Briefly describe your involvement in activities and organizations:

Briefly describe your financial need for this scholarship:

Candidate Name: _____

Candidate Signature: _____

Date: _____

Please return this Application to the Society via:

Email: _____

Fax: _____

Mail: _____
